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## **Consolidated Financial Results Supplementary Information for the First Three Months of the Fiscal Year Ending March 31, 2026**

### **Caution regarding forward-looking statements**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

**August 4, 2025**



**ORGANO CORPORATION**

(TSE Prime Market, Securities Code: 6368)

## Overview of Consolidated Financial Results for the the Three Months ended June 30, 2025

### 1) Orders received, net sales, and operating profit by business segment

(Millions of yen)

		Fiscal year ended March 31, 2025			Fiscal year ending March 31, 2026			Change from the previous period		
		1Q Results (April-June 2024)	1 H Results	Full year Results	1Q Results (April-June 2025)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Water Treatment Engineering Business Unit	Orders received	46,546	80,166	126,327	53,096	88,600	154,200	6,549	8,433	27,872
	Net sales	25,464	61,885	138,130	32,101	69,100	149,200	6,637	7,214	11,069
	Operating profit	3,221	9,802	27,382	6,110	12,850	30,130	2,889	3,047	2,747
	(%)	12.7%	15.8%	19.8%	19.0%	18.6%	20.2%	6.3pt	2.8pt	0.4pt
Performance Products Business Unit	Orders received	6,163	12,589	24,944	6,488	12,900	25,800	324	310	855
	Net sales	6,155	12,437	25,139	6,009	12,900	25,800	(146)	462	660
	Operating profit	779	1,677	3,738	843	1,950	3,870	63	272	131
	(%)	12.7%	13.5%	14.9%	14.0%	15.1%	15.0%	1.3pt	1.6pt	0.1pt
Company-wide	Orders received	52,710	92,755	151,272	59,584	101,500	180,000	6,874	8,744	28,727
	Net sales	31,619	74,323	163,269	38,110	82,000	175,000	6,491	7,676	11,730
	Operating profit	4,001	11,480	31,120	6,953	14,800	34,000	2,952	3,319	2,879
	(%)	12.7%	15.4%	19.1%	18.2%	18.0%	19.4%	5.5pt	2.6pt	0.3pt

### 2) Net sales by business segment and by division

(Millions of yen)

		Fiscal year ended March 31, 2025			Fiscal year ending March 31, 2026			Change from the previous period		
		1Q Results (April-June 2024)	1 H Results	Full year Results	1Q Results (April-June 2025)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Water Treatment Engineering Business Unit		25,464	61,885	138,130	32,101	69,100	149,200	6,637	7,214	11,069
	Plant	12,795	31,622	69,199	16,711	38,100	76,200	3,916	6,478	7,001
	Service Solutions	12,669	30,263	68,931	15,390	31,000	73,000	2,721	737	4,069
Performance Products Business Unit		6,155	12,437	25,139	6,009	12,900	25,800	(146)	462	660
	Water Treatment Chemicals	2,235	4,634	9,170	2,315	5,100	10,200	80	466	1,030
	Standard Equipment and Functional Materials	2,261	4,710	10,001	2,386	5,200	10,400	125	490	399
	Food Products	1,659	3,094	5,967	1,307	2,600	5,200	(352)	(494)	(767)
Company-wide net sales		31,619	74,323	163,269	38,110	82,000	175,000	6,491	7,676	11,730

## 3) Orders received and net sales by region

(Millions of yen)

	Fiscal year ended March 31, 2025			Fiscal year ending March 31, 2026			Change from the previous period		
	1Q Results (April-June 2024)	1 H Results	Full year Results	1Q Results (April-June 2025)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Orders received	52,710	92,755	151,272	59,584	101,500	180,000	6,874	8,744	28,727
Japan	32,647	55,411	91,688	35,470	57,800	105,000	2,823	2,388	13,311
Taiwan	17,783	26,877	43,378	2,397	20,000	37,000	(15,386)	(6,877)	(6,378)
China	725	7,878	9,319	823	2,700	13,000	98	(5,178)	3,680
Southeast Asia, U.S., and other	1,553	2,589	6,885	20,893	21,000	25,000	19,339	18,410	18,114
Net sales	31,619	74,323	163,269	38,110	82,000	175,000	6,491	7,676	11,730
Japan	19,888	44,213	100,225	23,248	53,000	109,000	3,360	8,786	8,774
Taiwan	5,287	13,285	27,854	10,624	22,000	39,000	5,336	8,714	11,145
China	2,946	9,322	20,543	2,239	4,000	11,000	(706)	(5,322)	(9,543)
Southeast Asia, U.S., and other	3,497	7,502	14,645	1,999	3,000	16,000	(1,498)	(4,502)	1,354

## 4) Water Treatment Engineering Business Unit orders received and net sales by market

(Millions of yen)

	Fiscal year ended March 31, 2025			Fiscal year ending March 31, 2026			Change from the previous period		
	1Q Results (April-June 2024)	1 H Results	Full year Results	1Q Results (April-June 2025)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Orders received	46,546	80,166	126,327	53,096	88,600	154,200	6,549	8,433	27,872
Electronics industry	35,013	55,448	82,736	42,558	67,100	111,000	7,545	11,652	28,264
General industry	8,941	17,337	32,534	8,345	15,000	32,000	(596)	(2,337)	(534)
Electric power/ water supply and sewage	2,592	7,382	11,056	2,193	6,500	11,200	(399)	(882)	144
Net sales	25,464	61,885	138,130	32,101	69,100	149,200	6,637	7,214	11,069
Electronics industry	19,327	44,395	96,652	23,974	52,500	106,200	4,647	8,105	9,548
General industry	5,159	14,248	30,083	6,399	12,600	32,000	1,240	(1,648)	1,917
Electric power/ water supply and sewage	977	3,243	11,396	1,728	4,000	11,000	751	757	(396)